

CDW HOLDING LIMITED
(Incorporated in Bermuda)

ACQUISITION OF ENTIRE EQUITY INTEREST IN
MINAMI TEC (WUXI) CO., LIMITED
(美南电子元件(无錫)有限公司)

The Board of Directors of CDW Holding Limited (the “Company”) wishes to announce that the Company’s wholly-owned subsidiary, Tomoike Industrial (H.K.) Limited (“Tomoike HK”) has acquired the entire equity interest in Minami Tec (Wuxi) Co., Limited (美南电子元件(无錫)有限公司) (“Minami Wuxi”), a limited liability company established in the People’s Republic of China, from Minami Seisakusho Co., Limited (“Minami Japan”), a limited company incorporated in Japan, for a total cash consideration of JPY17,000,000, equivalent to HK\$1,679,345 (approximately US\$216,600). Following completion of the acquisition on 15 January 2013, Minami Wuxi has become a wholly-owned subsidiary of Tomoike HK and an indirect wholly-owned subsidiary of the Company. The acquisition was paid for in cash and entirely funded by the cash reserves of Tomoike HK.

The principal activity of Minami Wuxi is the provision of plastic injection for electronic consumer products and automobile.

The Company had tendered for Minami Wuxi by Minami Japan’s invitation. The consideration was arrived at after taking into account the net book values of Minami Wuxi’s plant and equipment, the experience of the management and workforce, its production capacity and its three-year cash flow statement. The unaudited net tangible asset value of Minami Wuxi as at 30 November 2012 was approximately RMB19,082,000 (approximately US\$2,462,000). There was no independent valuation done on Minami Wuxi.

Based on the latest announced unaudited consolidated financial statements of the Company for the nine-month period ended 30 September 2012, the relative figures for this transaction computed on the applicable bases set out in Rule 1006 of the Listing Manual of the Singapore Exchange Securities Trading Limited amounted to less than 5%.

In this transaction, Tomoike HK’s interest in the net fair value of Minami Wuxi’s identifiable assets, liabilities and contingent liabilities as at the completion date

would be in excess of the consideration. Tomoike HK will appoint an independent accounting firm to prepare the statement of the net fair value of Minami Wuxi's identifiable assets, liabilities and contingent liabilities as at completion date to confirm any excess amount as a gain to be recognised and credited to the Company's consolidated income statement for the year ending 31 December 2013. The Company will make a follow-up announcement accordingly.

Save for their shareholdings in the Company, none of the Directors or the controlling shareholders have any direct or indirect interest in the above transaction.

By Order of the Board

Tan San-Ju
Company Secretary
21 January 2013